


PUBLIC DISCLOSURE COMMISSION

 711 CAPITOL WAY RM 206
 PO BOX 40908
 OLYMPIA WA 98504-0908
 (360) 753-1111
 TOLL FREE 1-877-601-2828

PDC FORM
L-5
 (Rev 1/09)

P. 1
**LOBBYING BY STATE AND LOCAL
 GOVERNMENT AGENCIES**

2020-07-30
 3772

| | | |
|---|-----------------------------|--|
| Agency or Governmental Entity Name and Address REVENUE, DEPT OF PO BOX 47454 OLYMPIA WA 98504-7454 | Date prepared 2020-07-30 | Report for calendar quarter ending JUN 2020 Month Year |
| | County THURSTON | |

PERSONS WHO LOBBIED THIS QUARTER

| Name | Job title | Annual salary | % of time spent lobbying during quarter |
|-------------------|-------------------------|---------------|---|
| MARIANNE MCINTOSH | TAX POLICY SPECIALIST 2 | \$86,484.00 | 0.19% |

Bill/WAC number General description of lobbying activities or objectives
 OTHE MET WITH DANIEL MASTERSON AND DISCUSSED THE FEDERAL AVIATION ADMINISTRATION
 N/A REPORT.

Check if person spent more than \$15 of non-public funds in lobbying

| Name | Job title | Annual salary | % of time spent lobbying during quarter |
|---------------|--|---------------|---|
| ROBERT MULLIN | ASSISTANT DIRECTOR, LEGISLATION & POLICY | \$130,152.0 | 0.10% |

Bill/WAC number General description of lobbying activities or objectives
 OTHE MET WITH RYAN MOORE AND JEFF MITCHELL AND DISCUSSED ADMINISTRATIVE
 N/A CONSIDERATIONS FOR IMPLEMENTING A SMALL BUSINESS RELIEF PROGRAM CONSISTING OF

Check if person spent more than \$15 of non-public funds in lobbying

| Name | Job title | Annual salary | % of time spent lobbying during quarter |
|-------------|---------------------------------------|---------------|---|
| KATHY OLIVE | ASSISTANT DIRECTOR, RESEARCH & FISCAL | \$133,416.0 | 1.73% |

Bill/WAC number General description of lobbying activities or objectives
 OTHE ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH
 N/A JEFF MITCHELL AND RACHELLE HARRIS.
 OTHE ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH
 N/A JEFF MITCHELL AND RACHELLE HARRIS.

Check if person spent more than \$15 of non-public funds in lobbying

EXPENDITURES FOR LOBBYING THIS QUARTER

Report only the separately identifiable and measurable expenditures incurred for lobbying purposes

| | |
|--|------------|
| Salaries Of Persons Who Lobbied (Include only portion of quarterly salary attributable to lobbying) | \$3,603.16 |
| Travel (Include food, lodging, per diem payments and cost of transportation used) | \$0.00 |
| Brochures And Other Publications Whose Principal Purpose Is To Influence Legislation | \$0.00 |
| Consultants Or Other Contractual Services | \$0.00 |
| Total This Quarter | \$3,603.16 |
| Total To Date This Year | \$0.00 |

CERTIFICATION: I certify that to the best of my knowledge the above is a true, complete and correct statement in accordance with RCW 42.17.190.

Name of employee completing report
SEARETHA KELLY

Signature of agency head
VIKKI SMITH

Work telephone Number 360-534-1544
 Work E-mail SEARETHAK@DOR.WA.GOV

LOBBYISTS CONTINUATION

L-5 P. 2

Agency or Governmental Entity Name

REVENUE, DEPT OF

Report for calendar quarter ending

JUN 2020
Month Year

PERSONS WHO LOBBIED THIS QUARTER

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|-------------|---|---------------|-----------------------|
| DON GUTMANN | PROGRAM MANAGER | \$123,036.0 | 1.15% |
| Bill/WAC # | Description | | |
| Othe | MET WITH DANIEL MASTERSON AND DISCUSSED THE FEDERAL AVIATION ADMINISTRATION REPORT. | | |
| N/A | | | |
| Othe | MET WITH JEFF MITCHELL AND DISCUSSED PROPOSED WEALTH TAX. | | |
| N/A | | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|-------------|--|---------------|-----------------------|
| PETE LEVINE | TAX POLICY SPECIALIST 3 | \$93,132.00 | 0.19% |
| Bill/WAC # | Description | | |
| Othe | MET WITH SENATE COMMITTEE ON WAYS AND MEANS AND DISCUSSED LEGISLATIVE PROPOSAL TO TAX INTANGIBLE PROPERTY. | | |
| N/A | | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|----------------|---|---------------|-----------------------|
| VALERIE TORRES | TAX POLICY SPECIALIST 4 | \$102,816.0 | 2.02% |
| Bill/WAC # | Description | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP MEETING AND PROVIDED WEBEX TECHNICAL SUPPORT. | | |
| N/A | | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH JEFF MITCHELL AND RACHELLE HARRIS. | | |
| N/A | | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|----------------|--|---------------|-----------------------|
| KRISTINE ROMPA | TAX POLICY SPECIALIST 4 | \$92,508.00 | 0.10% |
| Bill/WAC # | Description | | |
| Othe | MET WITH RYAN MOORE AND JEFF MITCHELL AND DISCUSSED ADMINISTRATIVE CONSIDERATIONS FOR IMPLEMENTING A SMALL BUSINESS RELIEF PROGRAM CONSISTING OF | | |
| N/A | | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|---------------|--|---------------|-----------------------|
| TRAVIS YONKER | PROGRAM MANAGER | \$109,200.0 | 0.19% |
| Bill/WAC # | Description | | |
| Othe | MET WITH SENATE COMMITTEE ON WAYS AND MEANS AND DISCUSSED LEGISLATIVE PROPOSAL TO TAX INTANGIBLE PROPERTY. | | |
| N/A | | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|----------------|---|---------------|-----------------------|
| SARA DEL MORAL | TAX POLICY SPECIALIST 4 | \$90,888.00 | 1.73% |
| Bill/WAC # | Description | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH JEFF MITCHELL AND RACHELLE HARRIS. | | |
| N/A | | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH JEFF MITCHELL AND RACHELLE HARRIS. | | |
| N/A | | | |

Check if person spent more than \$15 of non-public funds in lobbying.

LOBBYISTS CONTINUATION

Agency or Governmental Entity Name

REVENUE, DEPT OF

Report for calendar quarter ending

JUN 2020
Month Year

PERSONS WHO LOBBIED THIS QUARTER

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|------------|--|---------------|-----------------------|
| IAN DOYLE | TAX POLICY SPECIALIST 1 | \$69,264.00 | 1.73% |
| Bill/WAC # | Description | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH | | |
| N/A | JEFF MITCHELL AND RACHELLE HARRIS. | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH | | |
| N/A | JEFF MITCHELL AND RACHELLE HARRIS. | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|--------------|---|---------------|-----------------------|
| DEAN CARLSON | SENIOR TAX POLICY COORDINATOR | \$128,853.0 | 0.10% |
| Bill/WAC # | Description | | |
| Othe | MET WITH RYAN MOORE AND JEFF MITCHELL AND DISCUSSED ADMINISTRATIVE | | |
| N/A | CONSIDERATIONS FOR IMPLEMENTING A SMALL BUSINESS RELIEF PROGRAM CONSISTING OF | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|---------------|--|---------------|-----------------------|
| MELISSA HOWES | TAX POLICY SPECIALIST 4 | \$86,484.00 | 1.73% |
| Bill/WAC # | Description | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH | | |
| N/A | JEFF MITCHELL AND RACHELLE HARRIS. | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH | | |
| N/A | JEFF MITCHELL AND RACHELLE HARRIS. | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|-------------|---|---------------|-----------------------|
| KRIS BITNEY | TAX POLICY SPECIALIST 4 | \$80,292.00 | 1.15% |
| Bill/WAC # | Description | | |
| Othe | MET WITH JEFF MITCHELL AND THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY | | |
| N/A | GROUP AND PRESENTED ON PROPERTY TAX MATCHING IN THE HOUSEHOLD BURDEN MODEL. | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH | | |
| N/A | JEFF MITCHELL. | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|------------------|--|---------------|-----------------------|
| PRESTON BRASHERS | TAX POLICY SPECIALIST 4 | \$88,644.00 | 1.63% |
| Bill/WAC # | Description | | |
| Othe | MET WITH JEFF MITCHELL AND THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY | | |
| N/A | GROUP AND PRESENTED ON CHANGES TO THE U.S. CORPORATE INCOME TAX STRUCTURE | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH | | |
| N/A | JEFF MITCHELL AND RACHELLE HARRIS. | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|------------|--|---------------|-----------------------|
| STEVEN LEE | TAX POLICY SPECIALIST 3 | \$84,396.00 | 0.58% |
| Bill/WAC # | Description | | |
| Othe | ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH | | |
| N/A | JEFF MITCHELL. | | |

Check if person spent more than \$15 of non-public funds in lobbying.

LOBBYISTS CONTINUATION

L-5 P. 4

Agency or Governmental Entity Name

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PERSONS WHO LOBBIED THIS QUARTER

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|--------------|---|---------------|-----------------------|
| JAMES FRASER | TAX POLICY SPECIALIST 3 | \$84,396.00 | 0.58% |
| Bill/WAC # | Description | | |
| Othe N/A | MET WITH REP NOEL FRAME, SEN JOE NGUYEN, REP ED ORCUTT, REP PAT SULLIVAN, SEN KEITH WAGONER, SEN LISA WELLMAN, REP JESSE YOUNG, AND THE TAX STRUCTURE | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|-------------|--|---------------|-----------------------|
| MARK STUDER | TAX POLICY SPECIALIST 4 | \$100,308.0 | 0.10% |
| Bill/WAC # | Description | | |
| Othe N/A | MET WITH JEFF MITCHELL AND THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP AND PRESENTED ON DEPARTMENT OF REVENUE PROPERTY TAX MODEL. | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|------------|-------------|---------------|-----------------------|
| Bill/WAC # | Description | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|------------|-------------|---------------|-----------------------|
| Bill/WAC # | Description | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|------------|-------------|---------------|-----------------------|
| Bill/WAC # | Description | | |

Check if person spent more than \$15 of non-public funds in lobbying.

| Name | Job Title | Annual Salary | % Time Spent Lobbying |
|------------|-------------|---------------|-----------------------|
| Bill/WAC # | Description | | |

Check if person spent more than \$15 of non-public funds in lobbying.

ACTIVITIES CONTINUATION**L-5**

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Agency or Governmental Entity Name

REVENUE, DEPT OF

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Name of Lobbyist: KATHY OLINE**Bill/WAC #**OTHE
N/A**Description**ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH
JEFF MITCHELL.

ACTIVITIES CONTINUATION**L-5**

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Agency or Governmental Entity Name

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Name of Lobbyist: DON GUTMANN**Bill/WAC #****Description**OTHE
N/A

MET WITH MATT BRIDGES AND DISCUSSED PROPOSED WEALTH TAX.

OTHE
N/A

ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH JEFF MITCHELL AND RACHELLE HARRIS.

ACTIVITIES CONTINUATION

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Name of Lobbyist: VALERIE TORRES

Bill/WAC #

Description

OTHE
N/A

ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH JEFF MITCHELL AND RACHELLE HARRIS.

OTHE
N/A

ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH JEFF MITCHELL.

ACTIVITIES CONTINUATION**L-5**

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Agency or Governmental Entity Name

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Name of Lobbyist: SARA DEL MORAL**Bill/WAC #**OTHE
N/A**Description**ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH
JEFF MITCHELL.

ACTIVITIES CONTINUATION**L-5**

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Agency or Governmental Entity Name

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Name of Lobbyist: IAN DOYLE**Bill/WAC #**OTHE
N/A**Description**ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH
JEFF MITCHELL.

ACTIVITIES CONTINUATION**L-5**

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Agency or Governmental Entity Name

REVENUE, DEPT OF

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Name of Lobbyist: MELISSA HOWES**Bill/WAC #**OTHE
N/A**Description**ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH
JEFF MITCHELL.

ACTIVITIES CONTINUATION**L-5**

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Agency or Governmental Entity Name

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Name of Lobbyist: PRESTON BRASHERS**Bill/WAC #**OTHE
N/A**Description**ATTENDED THE TAX STRUCTURE WORKGROUP TECHNICAL ADVISORY GROUP MEETING WITH
JEFF MITCHELL.